

Enjoy recognition during your lifetime as a *Journey Society* Member

We are pleased to recognize and thank those who wish to be recognized for making a generous commitment to the Lifetime Recovery Journey Society. Members will receive the following benefits:

- Recognition in our E-Newsletters, Quarterly Updates and Website
- Invitation to a yearly Journey Society breakfast with Lifetime's CEO and Board Chair
- While gifts of all amounts are appreciated, donors who have made planned gifts of \$10,000 or more will also be recognized on our Journey Society Wall at our Southton Residential campus.

LEARN MORE

LifetimeRecoveryTx.org/PlannedGifts

 San Antonio Lifetime Recovery

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Journey Society

Lifetime
RECOVERY
Chemical Dependency Treatment Center

BE A PART OF THE JOURNEY.

Ensure our future with
your planned gift.



BECOME A *Journey Society* MEMBER



Lifetime Recovery is the largest non-profit residential substance abuse treatment facility in Bexar and surrounding counties. Since 1963, Lifetime Recovery has helped thousands of individuals seeking recovery. Lifetime provides outpatient and inpatient treatment to men and women for substance use disorders. No client is turned away strictly for the inability to pay.

The commitment of donors like you has made our programs possible for children to be returned to mothers, for brothers to reconnect with brothers, for fathers to become fathers again, and for families to become whole. One day at a time turns into a lifetime, and our community is forever changed for the better.

We invite you to leave your legacy while ensuring our future success by making a planned gift to Lifetime Recovery. Lifetime's *Journey Society* was established to recognize and thank those of you who have included Lifetime Recovery in your estate plans either through your will, trust, retirement or life insurance plans, bank accounts, or life income gift such as a charitable gift annuity. Your commitment ensures that Lifetime Recovery will always have the resources needed to turn compassion into action.

HOW CAN YOU MAKE A PLANNED GIFT?

It is important to choose a gift that matches your philanthropic goals. A planned gift gives you the ability to commit to larger gifts while also receiving tax advantages that benefit you, your estate, and Lifetime Recovery.

There are several ways to make a meaningful planned gift:



Immediate Gifts

These gifts provide immediate benefits to Lifetime Recovery. Cash goes directly into the Reserve Fund, and stocks, bonds, property, and other such assets are sold, and the proceeds go into the Fund.



Bequests

You designate Lifetime Recovery as the beneficiary of your estate by will, trust or a beneficiary designation form.



IRA, Retirement Plans or Life Insurance Policies

Name Lifetime Recovery as a beneficiary of your retirement plan or of a new or existing insurance policy by completing a beneficiary designation form provided by your insurer.



Establish a Named Fund at Lifetime Recovery

Use outright or deferred gifts to establish a named fund. You and Lifetime Recovery write a letter of agreement and you will receive an immediate dollar-for-dollar tax deduction when you fund it.



Charitable Gift Annuity

This contractual agreement in which, in exchange for a minimum gift of \$10,000, Lifetime will make fix payments to you, another person, or two people for life.



Charitable Remainder Trust

An irrevocable trust that provides for and maintains two sets of beneficiaries. Income beneficiaries receive a set percentage of income for your lifetime from the trust. Lifetime Recovery receives the principal of the trust after the income beneficiaries pass away. This allows taxpayers to reduce estate taxes, eliminate capital gains taxes, claim an income tax deduction, and benefit a charity instead of the IRS.

